**INTEREST RATES MARKET NOTICE**

**Date: 25 January 2019**

**Subject:** Tap Issue

***(VUKILE PROPERTY FUND LIMITED –“VKE14”)***

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The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED,** with effect from 30 January 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R80,000,000.00

**Total Amount Following Tap Issue** R 275,000,000.00

**Bond Code** VKE14

**Nominal Issued** R 80,000,000.00

**Issue Price** 101.534670%

**Coupon** 8.808% (3 Month JIBAR as at 27 November 2019 of 7.158% plus 165 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 August 2023

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 27 February, 27 May, 27 August, 27 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 30 January 2019

**Date Convention** Modified Following

**Interest Commencement Date** 27 November 2018

**First Interest Date** 27 November 2018

**ISIN No.** ZAG000153610

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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